

## FINALLY, an online Fund Marketing Compliance Solution



# Sales Road Maps ONLINE®

A web-based tool for compliance guidance on local regulations for the marketing of funds in 50+ jurisdictions.

Marketing your fund overseas presents a complex and overwhelming need to investigate local marketing regulations. Sales Road Maps Online® (SRMO) is the financial service industry's unique Fund Marketing "RegTech" Compliance Solution, "transforming Marketing Compliance®".

**SRMO** was designed with client needs in mind. SRMO brings decades of client feedback and experience in 70+ country AIF marketing regulations from our bespoke compliance consultancy Global Sales Compliance Ltd.® and our CEO Cathy Brand.

Using the latest technology, SRMO "digitises" GSC's bespoke advisory services by providing a range of online services about fund marketing compliance including:

- Sales Road Maps<sup>®</sup>
- Marketing Compliance Training
- **▶** Free LIBRARY
- Free SRMO 360°

# Tools and Resources

## **SRMO Compliance Tool**

**SRMO Compliance Tool** is the "paid-for" section of SRMO, the industry's first **Fund Marketing Compliance RegTech Solution**. SRMO Compliance Tool is differentiated from other legal research online products because it provides Compliance Guidance (marketing do's & don'ts) to AIFMs for marketing AIFs overseas while mitigating their risks (regulatory, litigation, investor rescission rights, reputation & business franchise risk).

#### **SRMO Compliance Tool Features**

SRMO Compliance Tool comprises 2 modules:

- Annual subscriptions to Sales Road Maps® for the marketing of Alternative Investment Funds (AIFs) in 50+ jurisdictions
- Marketing Compliance Training Videos covering topics of interest to clients

#### **Benefits**

- Practical marketing compliance guidance (AIFs)
- Substantive and relevant compliance information: not high level "legalese"
- Ongoing regulatory updates
- Latest Technology: Accessible on PC, Tablet& Mobile Responsive

### **Free Library**

Download valuable legal articles, client alerts, and bulletins related to fundraising overseas.



#### SRMO 360° Resource Corner

SRMO 360° provides a resource network of third party service providers relevant to "a 360° range of needs" of AIFMs and Asset Managers, as complementary services to the marketing compliance guidance provided by SRMO Compliance Tool.

